

Palladius Income Fund, LP ("PIF") is a real-estate debt platform managed by professionals with extensive property-level lending and operating experience. The PIF team has 60+ years of combined experience and has acquired, managed, operated, and lent on more than \$8 billion in AUM throughout their respective careers.

## **SENIOR LOANS**

#### LOAN AMOUNT

Up to \$30,000,000

## ASSET TYPES

All conventional CRE asset types, land, single family residential

#### INTEREST RATE

Fixed & floating rates starting at 8% (Interest Only)

#### **LOAN TERM**

Up to 48 months + extension options

#### **LEVERAGE**

Up to 75% LTV / 70% LTC

#### **PREPAYMENT**

Yield maintenance

## **RECOURSE**

Determined at underwriting

# MEZZANINE DEBT / PREFERRED EQUITY

## **LOAN AMOUNT**

Up to \$15,000,000

## ASSET TYPES

All conventional CRE asset types

## **INTEREST RATE**

11% - 15%

#### LOAN TERM

Coterminous with senior mortgage

## **LEVERAGE**

Up to 80% LTC

#### **PREPAYMENT**

Yield maintenance

## **DEBT STRUCTURES**

Preferred equity, mezzanine loans, and B-notes

## **TEAM PERFORMANCE TRACK RECORD\*\***



**400+**Loans Closed



\$1 B+
Total Financings



Property Types



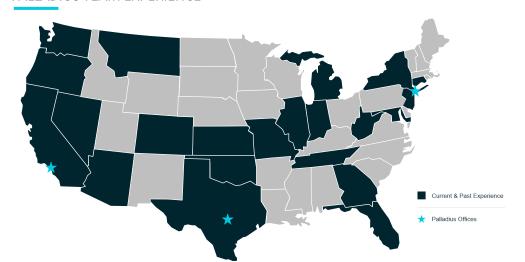
Deal Submissions

Debt@Palladius.com

Nitin Chexal – CEO

States Transacted

# PALLADIUS TEAM EXPERIENCE



Nick Maupin – Director

Commercial

**Afshin Kateb – CFO**Hospitality

Multifamily / Student Housing

Manish Shah - Sr Managing Director

**CONTACT INFORMATION** 

Head of Real Estate Investment

Stuart Hepler – VP

Debt

\*\* Please note that PCM was established in 2021. Information in this communication includes deals prior to the formation of PCM. PCM is an affiliate of Oakhurst Advisors, LLC, which, along with its affiliates manages over \$1 billion in loans and preferred equity a realized those yields through from inception through MMy 31, 2022. For regulatory assets under management, please review form ADV for Oakhurst Advisors, LLC by violing www adviserinfo.sec.gov.
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