

PALLADIUS INCOME FUND, LP

Palladius Income Fund, LP (“PIF”) is a real-estate debt platform managed by professionals with extensive property-level lending and operating experience. The PIF team has 60+ years of combined experience and has acquired, managed, operated, and lent on more than \$8 billion in AUM throughout their respective careers.

SENIOR LOANS

LOAN AMOUNT

Up to \$30,000,000

ASSET TYPES

All conventional CRE asset types, land, single family residential

INTEREST RATE

Fixed & floating rates starting at 8% (Interest Only)

LOAN TERM

Up to 48 months + extension options

LEVERAGE

Up to 75% LTV / 70% LTC

PREPAYMENT

Yield maintenance

RECOURSE

Determined at underwriting

MEZZANINE DEBT / PREFERRED EQUITY

LOAN AMOUNT

Up to \$15,000,000

ASSET TYPES

All conventional CRE asset types

INTEREST RATE

11% - 15%

LOAN TERM

Coterminous with senior mortgage

LEVERAGE

Up to 80% LTC

PREPAYMENT

Yield maintenance

DEBT STRUCTURES

Preferred equity, mezzanine loans, and B-notes

TEAM PERFORMANCE TRACK RECORD**



400+
Loans Closed



\$1 B+
Total Financings

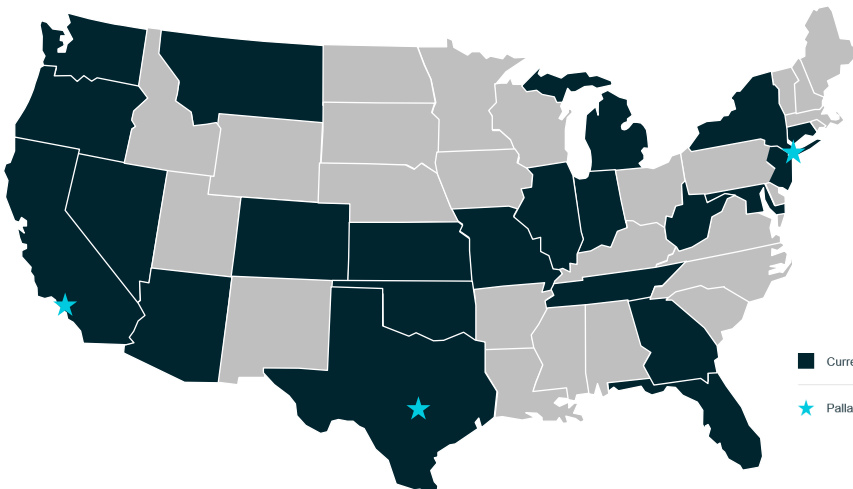


8
Property Types



22
States Transacted

PALLADIUS TEAM EXPERIENCE



■ Current & Past Experience

★ Palladius Offices

CONTACT INFORMATION

Deal Submissions

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Nitin Chexal – CEO

Head of Real Estate Investment

Afshin Kateb – CFO

Hospitality

Manish Shah – Sr Managing Director

Commercial

Nick Maupin – Director

Multifamily / Student Housing

Stuart Hepler – VP

Debt